

Aidar Yegeubayev



1996-2002: CMS Cameron McKenna, Lawyer
2002-2006: Bracewell & Giuliani, Senior Attorney
2006–2008: Baker & McKenzie, Senior Associate
2008-2011: Kazyna Capital Management, Managing Director, Member of the Investment Committee
2011-2013: PwC, Director at Tax and Legal, Head of Kazakh law practice
2013- 2017: KazPetroDrilling, Vice President, Legal, HR and HSE
2018–2019: Director at Capital Markets, Capital Partners (Turkey)
2019 –2021: Adjunct Professor, Law School at KIMEP University, Energy and Natural Resources Law
2021 – p.t. Yegeubayev & Partners LLP, Founder and Managing Partner

SELECTED PROJECTS

Due diligence and drafting 11 prospectuses for ECM and DCM transactions including offerings by Kazakhstan Kagazy PLC, Development Bank of Kazakhstan, Halyk Savings Bank, Bank Turan Alem, Nurbank, Temirbank, CNPC Aktobemunaigas, KazTransGas, Intergas Central Asia, KazMunaiGas Exploration & Production, Kazakhstan Temir Zholy and Kcell for a total amount of over **USD5,500,000,000**.

Representing Kazyna Capital Management as fund of funds in structuring and establishment of private equity funds (independent and captive financial sponsors) with such investors as EBRD, IFC, IPIC (UAE), Macquarie Renaissance, CITIC Capital Holdings, Aureous Central Asia Fund, Wolfensohn Capital Partners, Government of Tajikistan, Government of Kyrgyzstan, etc. with total commitments up to **USD2,300,000,000**.

Representing Kazakhstan for the country's first EOIR rating by OECD at the Global Forum On Transparency and Exchange of Information for Tax Purposes in Vaduz, Liechtenstein in 2018.

Participating in Working Group on Currency Regulation Law in the Parliament and discussing AIFC Currency Regulations with the National Bank of the Republic of Kazakhstan

Negotiations with Euroclear regarding installing i-link on behalf of AIX

Structuring advice to Kazmunaigas Processing Marketing, Astana Group, Aitas, Chagala, etc. on assets restructurings with multiple jurisdictions;

Advising EBRD on numerous debt and equity investments in Kazakhstan including drafting and perfecting security packages and providing local law opinions

Advising Development Bank of Kazakhstan on financing KEGOC for construction of 500 KW power line “North South” and consolidation of energy grids systems of Kazakhstan.

Advising national air carrier Air Astana on various corporate matters.

Due diligence, negotiations and successful acquisition of controlling stake in oil terminal in Batumi, Georgia on behalf of national oil transportation company KazTransOil.

Advising Kazakh Chinese Pipeline LLP on construction of Atasu-Alashan'kou 1000 km oil pipeline.

Advising clients on construction licensing, lease, purchase and sale of immovable property, banking service, monopolies and currency regulation.

Providing general advice on intellectual property, customs, land, employment and environmental law matters in Kazakhstan.

Assistance to KCM Treasury Department in respect of asset management transactions (money markets, bonds, derivatives, etc.).

Advising on enforcement of international award and local court decision through a Kazakhstani bank and court marshalls.

YEGEUBAYEV

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PARTNERS



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Aidar Yegubayev

M&A:

- Air Astana – national air carrier
- Ak-Nar – brewery factory (Derbes brand);
- Aral Petroleum Capital - oil producing company in Aktobe region;
- Arna – telecommunication services in Almaty;
- Astana Finance Towers – real estate development company in Astana (Khan Shatryr Project);
- Bank CenterCredit – 5th largest bank in Kazakhstan;
- Batagay Indoor City - real estate development company in Astana;
- Borovoye Tourism City - real estate development company in Kokshetau region;
- Burgan - oil producing company in Eastern Kazakhstan;
- Dinal – brewery near Almaty (Heineken);
- Efes Karaganda Brewery JSC – brewery factories in Karaganda and Almaty;
- GKP Vodokanal (Almaty Su) – Almaty municipal sewage enterprise;
- Kazintel – long distance telecommunication services;
- Karazhanbasmunai – oil producer in Mangistau region;
- Karaganda Texti-Line – manufacturing and commercial company;
- Karazhyra Power – coal producer in Eastern Kazakhstan;
- Leninogorskaya TETS – power and heating plant in Eastern Kazakhstan;
- Majestic Technologies Ltd – audio and visual equipment, Ohio, USA;
- Naftrans Capital Partners – company in Cyprus owning oil terminal in Batumi, Georgia;
- Nurbai - oil producing company in Eastern Kazakhstan;
- Petrokazakhstan Oil Products – oil processing plant in Southern Kazakhstan;
- Romat – wholesale, retail sale and production of pharmaceuticals;

M&A

- Ratel – satellite electronic communications;
- Rosa – brewery and non-alcohol beverages plant in Pavlodar;
- RTS Decaux – advertising company;
- Spectrum – mobile (trunking) telecommunication services;
- Sogrinskaya TETS – power plant in Eastern Kazakhstan;
- UKPF - Ust-Kamenogorsk Poultry Farm; and
- Zaisan – oil producing company in Eastern Kazakhstan.

PROFESSIONAL PUBLICATIONS:

- Contributed to OECD and World Bank investment and Doing Business guides (between 1998 and 2006)
- F.A.Z.-Institut, German magazine, Article Kazakhstan: Investors give lukewarm response to new rules for work permits (2000).
- Co-authorship in article Equity investments in LLPs and JSCs for the Kazakhstan Investment Forum (2003).
- Payments for Moral Damages. March issue of Lawyer magazine (2005).
- Vulture or venture capital (analysis of private equity sector), September and October issues of RCBK magazine, (2010)
- Distributing net profit in partnerships, August issue of RCBK (2012)
- Control over insider's information, RCBK, October (2012)
- Remedies against unfair banking forfeits, RCBK, May (2013)
- Ammortisation loans have become unhealthy mortgages, Forbes, May (2019)
- Transformation into ethical economy, Supreme Court Law Herald (April, 2020)

PRESENTATIONS

Legal due diligence of the investment assets, Master class for KMG EP, Astana, 2010
Regulatory barriers for concession projects, Speech on Kazakhstan Siberia Cooperation conference, Pavlodar, 2011
Regulation of mining sector and latest law amendments, Master class at Astana Mining and Metallurgy, 2012
Minimizing risks in the banking sector, PwC Financial Conference, Almaty, 2012
 Reforming lectures course and giving seminars on various law areas, PwC Tax Academy, 2011-2012
Energy and Natural Resources Law, Adjunct Professor, Law School at KIMEP University

PROFESSIONAL MEMBERSHIP

- Almaty City Advocates Bar Association;
- Arbitrator at Kazakhstan International Arbitrage
- Advisory Committee member of ADM KCRF (EBRD and KCM being anchor investors), 2010
- Member of the Board of Directors at KTF Fund, Zerde Holding, 8 oil service companies
- MD in Dutch SPVs, 2008-2011

EDUCATION

1993 – Scholarship from US Information Agency «Future Leaders Exchange Program»
 1994 – East Central High School, San Antonio, Texas.
 1994 – School no.120, Almaty.
 1998 -Graduated from the International Law Department of Kazakh State Law University (Almaty, Kazakhstan)
 2008 - graduated from Finances and Borrowings Department (Financial Management) of Financial Academy at the Government of Russian Federation, (Moscow, Russia).
 2014-15 – Harvard Negotiation Institute at Harvard Law School, Executive Education (Cambridge, MA, USA)